

Freeman Levinrad

ASSOCIATE



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EDUCATION

J.D., 2012
 University of California,
 Hastings College of the Law
 UC Hastings Science and Technology
 Law Journal

B.S., 2008
 University of Oregon
 Minors in Political Science and Rhetoric

PROFESSIONAL CAREER

2013 – Present
 Trucker Huss
 San Francisco, California

PROFESSIONAL LICENSES AND AFFILIATIONS

Member, The State Bar of California
 Member, American Bar Association
 Member, Western Pension & Benefits Council

Freeman Levinrad focuses his practice in the area of retirement plans and advises clients on issues regarding 401(k), profit sharing, cash balance, and traditional defined benefit plans. He also regularly works with multi-employer plans and plans of tax-exempt entities, public schools, and universities, including 403(b) and 457 plans.

Freeman assists clients with drafting and reviewing plan documents, plan amendments, and summary plan descriptions, preparing employee communications, analyzing plan administration and fiduciary issues, resolving ERISA and Internal Revenue Code compliance issues, and preparing plan committee charters, bylaws, and resolutions. He also assists with the review and negotiation of service provider agreements, including investment management agreements.

In addition to qualified retirement plans, Freeman has experience advising on issues related to group health plans and a variety of other employee benefits.

Freeman remains up-to-date on all aspects of employee benefit plan reporting and disclosure in order to assist plan sponsors in timely compliance with regulatory requirements, and regularly presents and publishes on the latest issues impacting employee benefit programs. He recently presented as a panel facilitator at the 2017 American Society of Pension Professionals & Actuaries (ASPPA) Conference.

Freeman is a member of the National Institute of Pension Administrators (NIPA) and Western Pension & Benefits Counsel in San Francisco.

He has been recognized as a 2018 "Rising Star" by the Northern California Super Lawyers.

ABOUT TRUCKER HUSS

With more than 25 attorneys practicing solely in employee benefits law, Trucker Huss is the largest employee benefits specialty law firm outside of Washington, D.C.

Our in-depth knowledge and wealth of experience on all issues confronting benefit plans, plan sponsors, and plan fiduciaries translates into real world, practical solutions for our clients - backed by the resources to handle the most complex or the most straight forward matters.

